



JD ORGOCHEM LTD.

(Formerly : Jaysynth Dyechem Ltd.)

CIN No. L24100MH1973PLC016908 ● PAN No. AAACJ0902B

Regd. Office : 301, Sumer Kendra, Pandurang Budhkar Marg, Worli, Mumbai - 400 018. INDIA.

Tel. : 91-22-4938 4200/4300, Fax : 91-22-3042 3434. email : investor.relations@jdorgochem.com website : www.jdorgochem.com

Date: 03rd May, 2024

To ,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code: **524592**

Ref: Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited (“JDOL” or “Transferee Company” for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited (“JDIL” or “Transferor Company 1” for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) (“JIPL” or “Transferor Company 2” for Part D of the Scheme) with and into JD Orgochem Limited (“JDOL” or “Transferee Company” for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“the Scheme” or “this Scheme”)

Dear Sir/Madam,

Subject: Outcome of the 01/2024-25 Board Meeting

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that Board of Directors of the Company at its Meeting held on Friday, 03rd May, 2024 at the Registered Office of the Company at 301, Sumer Kendra, P. B. Marg, Worli, Mumbai – 400 018 inter - alia considered the following:

1. Intimation of Effective date of the Scheme:

We wish to inform you that, after fulfilling all the conditions specified in Clause 3.5 (Definition of Effective Date) read with Clause 22 (Scheme conditional upon) of the Scheme, JD Orgochem Limited, Transferee Company, has today i.e. 03rd May, 2024 filed the certified true copy of the Order passed by the Hon’ble NCLT, Mumbai Bench, along with a copy of the Scheme of Amalgamation in Form INC-28 with the jurisdictional Registrar of Companies, Mumbai. Accordingly, the Scheme shall become effective from today i.e. 03rd May, 2024.



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2. Intimation of Record Date:

Pursuant to the applicable provisions of the Companies Act, 2013, Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and clause 3.10 of the Scheme, this is inform you that the Board of Directors of the Jaysynth Dyestuff (India) Limited (Transferor Company 1), Jaysynth Impex Private Limited (Transferor Company 2) and JD Orgochem Limited (Transferee Company) have fixed Friday, 17th May, 2024 as the "Record Date" for the purpose of determining the shareholder of Jaysynth Dyestuff (India) Limited (Transferor Company 1) and Jaysynth Impex Private Limited (Transferor Company 2) to whom the shares of the JD Orgochem Limited (Transferee Company) would be allotted pursuant to the scheme.

It is further informed that meeting commenced at 2:00 p.m. and concluded at 2.30 p.m.

Kindly take note of the same for your records and information.

Thanking you,
For **JD ORGOCHEM LIMITED**

Maitri Bhayani
Company Secretary and Compliance Officer
Membership No. A68431